Opinions of Canadians on consumer issues

Consumer Choice Center Survey Summary

submitted by Nanos to Consumer Choice Center, July 2017 (Submission 2017-1041)









Canadians oppose banning ridesharing and homesharing services; Ontarians support allowing privately owned stores to sell alcohol

More than half of Canadians disagree or somewhat disagree that selling tobacco products in packaging without branding will reduce the number of Canadians that smoke, but nearly seven in ten Canadians also agree or somewhat agree that the government should regulate vaping products like tobacco products. A majority of Ontario residents say that allowing more privately owned stores to sell alcohol is more important than having the LCBO continue to control the sale of alcohol in the province. Ontario residents are more likely to support or somewhat support allowing people to consume marijuana in licensed and regulated lounges and having marijuana sold by licensed and regulated private retailers instead of the LCBO when marijuana is legalized.

- Over three in five Canadians oppose or somewhat oppose banning ridesharing services such as Uber When asked their level of support for banning ridesharing services such as Uber, slightly more than three in five Canadians say they oppose (41%) or somewhat oppose (21%) this, while nearly three in ten Canadians say they support (11%) or somewhat support (18%) banning ridesharing services. Nine per cent of Canadians are unsure.
- Three in five Canadians oppose or somewhat oppose banning homesharing services such as AirBnB –
 When asked their level of support for banning homesharing services such as AirBnb a majority of
 Canadians say they oppose (37%) or somewhat oppose (23%) this, while just over one in four Canadians
 say they support (eight per cent) or somewhat support (18%) this. Thirteen per cent are unsure.
- More than nine in ten Canadians support or somewhat support allowing Canadians to purchase alcohol from other provinces and transport it across provincial boundaries When asked their level of support for allowing Canadians to purchase alcohol from other provinces and transport it across provincial boundaries a large majority of Canadians say they support (81%) or somewhat support (12%) this, while less than one in ten say they oppose or somewhat oppose this (three per cent respectively). Two per cent are unsure.
- Nearly half of Canadians say having the lowest price possible for milk for the benefit of consumers is the most important to them When asked what is more important to them, given that the supply and price of many food items such as milk are managed by marketing boards created by the Government of Canada, slightly under half of Canadians say that having the lowest price possible for milk for the benefit of consumers is (46%), compared to 34 per cent who say having the government manage the price and supply of milk to the benefit of milk producers. Nineteen per cent are unsure.



- Three in five Canadians disagree or somewhat disagree that selling tobacco products in packaging without branding will reduce the number of Canadians that smoke When asked whether they agree or disagree with the statement that selling tobacco products in packaging without branding (e.g. company colours and logos) will reduce the number of Canadians that smoke, three in five Canadians say they disagree (44%) or somewhat disagree (16%), while three in ten say they agree (11%) or somewhat agree (20%). Ten per cent are unsure.
- Nearly seven in ten Canadians agree or somewhat agree that the government should regulate vaping products like tobacco products even though vaping is considered 95% safer than cigarettes When asked whether they agree or disagree with the statement that the government should regulate vaping products even though vaping is considered 95% safer than cigarettes slightly under seven in ten Canadians say they agree (43%) or somewhat agree (26%) with the statement, while 14 per cent disagree and 12 per cent somewhat disagree. Six per cent are unsure.
- Slightly under half of Canadians disagree or somewhat disagree that the price of housing would be more affordable for Canadians if the government allowed more homes to be built When asked if the government allowed more homes to be built the price of housing would be more affordable for Canadians, just under half of Canadians say they disagree (25%) or somewhat disagree (23%), while over one in three Canadians say they agree (12%) or somewhat agree (25%). Fifteen per cent of Canadians are unsure.
- Over half of Ontarians support or somewhat support allowing for the sale of liquor and spirits at private retailers during a potential LCBO strike When asked whether they support or oppose allowing for the sale of liquor and spirits at private retailers during a potential strike given that the Union representing employees at the LCBO may go on strike just before the Canada Day long weekend and therefore be closed, nearly three in five Ontarians say they support (41%) or somewhat support (17%) this, while slightly under two in five Ontarians say they are opposed (27%) or somewhat opposed (11%). Four per cent are unsure.
- A majority of Ontarians say it is more important to allow more privately owned stores to sell alcohol —
 When asked what is more important, given that the LCBO is an Ontario Crown Corporation that controls
 alcohol sales in the province and contributes profits to the Government of Ontario, just over half of
 Ontario residents say that allowing more privately owned stores to sell alcohol is more important (54%)
 compared to two in five Ontario residents who say having the LCBO continue to control the sale of
 alcohol in the province (41%). Five per cent are unsure.



- Ontario residents are mixed on support for allowing people to consume marijuana in licensed and regulated lounges when marijuana is legalized When asked whether their level of support for allowing people to consume marijuana in licensed and regulated lounges when marijuana is legalized, just under half of Ontario residents say they support (27%) or somewhat support (21%) this, while slightly fewer say they oppose (37%) or somewhat oppose (nine per cent) this. Six per cent are unsure.
- More than half of Ontario residents support or somewhat support having marijuana sold by licensed and regulated private retailers instead of the LCBO when marijuana is legalized When asked whether their level of support for having marijuana sold by licensed and regulated private retailers instead of the LCBO when marijuana is legalized, a majority of Ontarians say they support (32%) or somewhat support (23%) this while two in five Ontarians oppose (31%) or somewhat oppose (nine per cent) this. Six per cent are unsure.

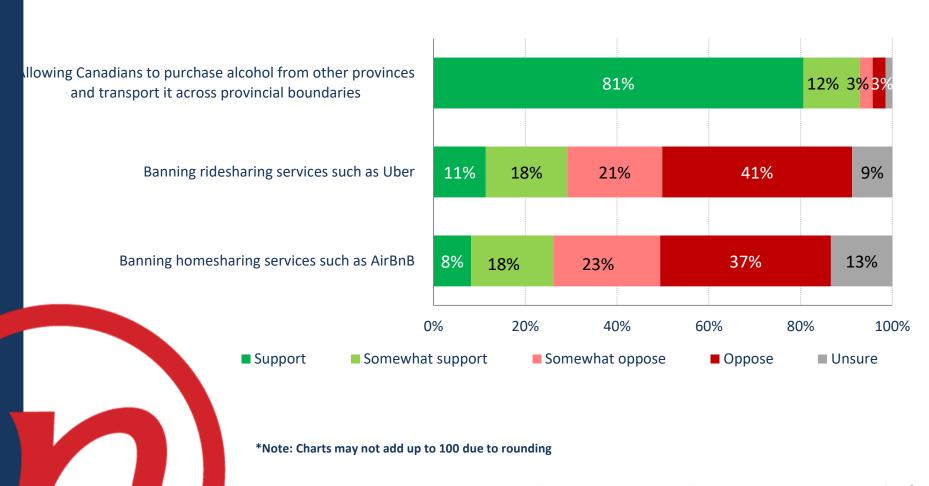
These observations are based on a hybrid survey conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between June 25th and 28th, 2017. Participants were randomly recruited by telephone and administered a survey online. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20. The margin of error for a random survey of 300 residents of Ontario is ±5.7 percentage points, 19 times out of 20.

This study was commissioned by the Consumer Choice Center.



Support for banning services and transportation of alcohol

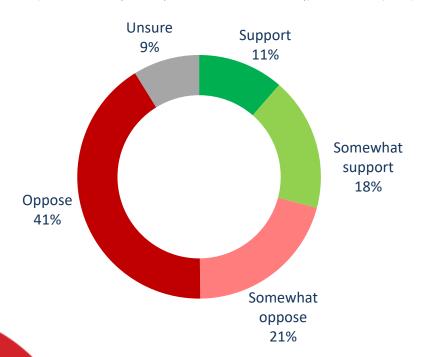
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



QUESTION – Do you support, somewhat support, somewhat oppose or oppose each of the following? [RANDOMIZE]

Banning ridesharing services

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Subgroups	Oppose/ Somewhat oppose
Atlantic (n=100)	64.2%
Quebec (n=250)	59.6%
Ontario (n=300)	64.0%
Prairies (n=200)	64.8%
British Columbia (n=150)	56.8%
Male (n=500)	64.0%
Female (n=500)	60.1%
18 to 39 (n=309)	69.3%
40 to 59 (n=400)	60.9%
60 plus (n=291)	54.0%
\$0 to \$59,999 (n=244)	52.7%
\$60,000 to \$99,999 (n=281)	63.7%
\$100,000 or more (n=278)	71.4%
Refuse/No answer (n=197)	57.7%

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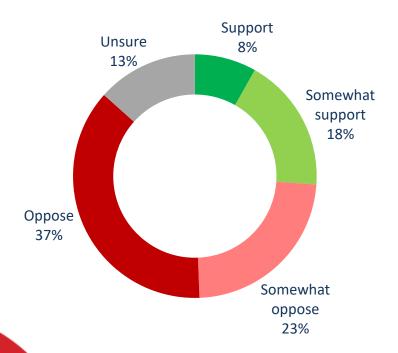
QUESTION – Do you support, somewhat support, somewhat oppose or oppose each of the following? [RANDOMIZE]

Banning ridesharing services such as Uber

^{*}Note: Charts may not add up to 100 due to rounding

Banning homesharing services

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Subgroups	Oppose/ Somewhat oppose
Atlantic (n=100)	60.7%
Quebec (n=250)	58.5%
Ontario (n=300)	62.6%
Prairies (n=200)	62.4%
British Columbia (n=150)	57.1%
Male (n=500)	63.3%
Female (n=500)	57.9%
18 to 39 (n=309)	67.4%
40 to 59 (n=400)	60.3%
60 plus (n=291)	51.5%
\$0 to \$59,999 (n=244)	46.3%
\$60,000 to \$99,999 (n=281)	65.8%
\$100,000 or more (n=278)	68.5%
Refuse/No answer (n=197)	59.1%

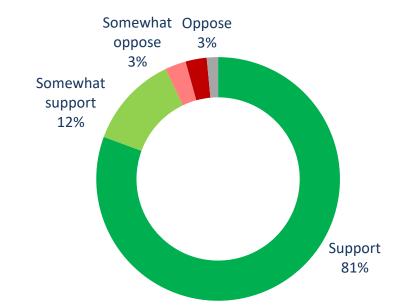
^{*}Note: Charts may not add up to 100 due to rounding

QUESTION – Do you support, somewhat support, somewhat oppose or oppose each of the following? [RANDOMIZE]

Banning homesharing services such as AirBnB

Allowing personal alcohol transport across province

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



*Note: Charts may not	add up	to 100	due to	rounding
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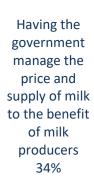
Support/ Somewhat support
95.4%
92.2%
94.3%
90.8%
92.3%
94.5%
91.4%
93.4%
91.3%
94.5%
91.0%
91.8%
95.0%
93.5%

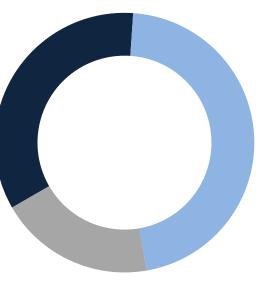
QUESTION – Do you support, somewhat support, somewhat oppose or oppose each of the following? [RANDOMIZE]

Allowing Canadians to purchase alcohol from other provinces and transport it across provincial boundaries Confidential

Management of milk prices

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.





Having the lowest price possible for milk for the benefit of consumers 46%

Unsure
Offishie
19%
1970



Subgroups	Having the lowest possible price
Atlantic (n=100)	46.1%
Quebec (n=250)	44.7%
Ontario (n=300)	46.9%
Prairies (n=200)	48.7%
British Columbia (n=150)	44.2%
Male (n=500)	51.9%
Female (n=500)	40.9%
18 to 39 (n=309)	49.5%
40 to 59 (n=400)	45.7%
60 plus (n=291)	42.5%
\$0 to \$59,999 (n=244)	46.7%
\$60,000 to \$99,999 (n=281)	45.4%
\$100,000 or more (n=278)	45.8%
Refuse/No answer (n=197)	47.5%

QUESTION – The supply and price of many food items such as milk are managed by marketing boards created by the Government of Canada. What is more important to you? [ROTATE]

Level of agreement for increasing homes, selling tobacco products and regulate vaping products

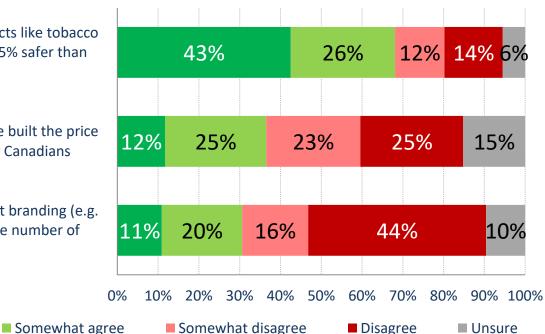
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

The government should regulate vaping products like tobacco products even though vaping is considered 95% safer than cigarettes.

If the government allowed more homes to be built the price of housing would be more affordable for Canadians

Selling tobacco products in packaging without branding (e.g. company colours and logos) will reduce the number of Canadians that smoke.

Agree



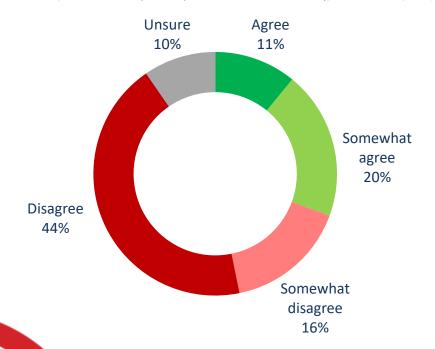


*Note: Charts may not add up to 100 due to rounding

QUESTION – Do you agree, somewhat agree, somewhat disagree, or disagree with each of the following statements? [RANDOMIZE]

Selling tobacco products without branding

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



*Note: Charts may n	ot add up to	100 due to	rounding
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Subgroups	Disagree/ Somewhat disagree
Atlantic (n=100)	53.1%
Quebec (n=250)	58.7%
Ontario (n=300)	63.4%
Prairies (n=200)	63.8%
British Columbia (n=150)	53.7%
Male (n=500)	56.4%
Female (n=500)	63.0%
18 to 39 (n=309)	64.3%
40 to 59 (n=400)	57.7%
60 plus (n=291)	56.7%
\$0 to \$59,999 (n=244)	68.0%
\$60,000 to \$99,999 (n=281)	59.3%
\$100,000 or more (n=278)	54.2%
Refuse/No answer (n=197)	58.5%

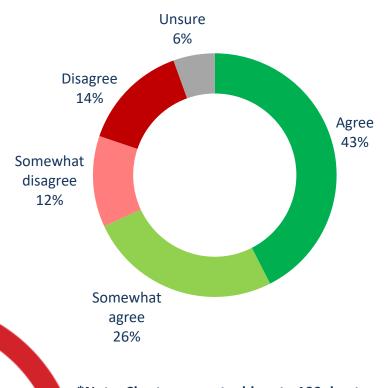
11

QUESTION – Do you agree, somewhat agree, somewhat disagree, or disagree with each of the following statements? [RANDOMIZE]

Selling tobacco products in packaging without branding (e.g. company colours and logos) will reduce the number of Canadians that smoke.

Regulating vaping products

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



*Note: Charts may	not add up	to 100 due t	o rounding
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Subgroups	Agree/ Somewhat agree
Atlantic (n=100)	75.0%
Quebec (n=250)	69.7%
Ontario (n=300)	62.2%
Prairies (n=200)	66.5%
British Columbia (n=150)	74.6%
Male (n=500)	63.7%
Female (n=500)	72.2%
18 to 39 (n=309)	70.1%
40 to 59 (n=400)	65.0%
60 plus (n=291)	69.6%
\$0 to \$59,999 (n=244)	71.2%
\$60,000 to \$99,999 (n=281)	68.8%
\$100,000 or more (n=278)	66.9%
Refuse/No answer (n=197)	64.9%

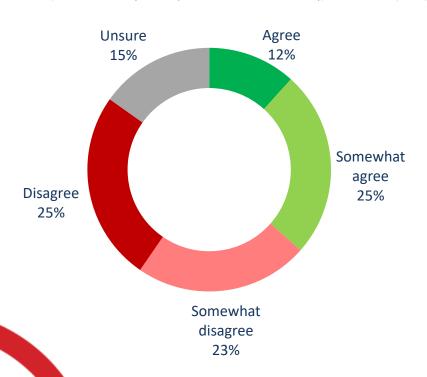
12

QUESTION – Do you agree, somewhat agree, somewhat disagree, or disagree with each of the following statements? [RANDOMIZE]

The government should regulate vaping products like tobacco products even though vaping is considered 95% safer than cigarettes.

Housing affordability

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



*Note: Charts may	not add up	to 100 due	to rounding
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Subgroups	Disagree/ Somewhat disagree
Atlantic (n=100)	48.8%
Quebec (n=250)	44.5%
Ontario (n=300)	49.5%
Prairies (n=200)	53.8%
British Columbia (n=150)	44.4%
Male (n=500)	45.9%
Female (n=500)	50.6%
18 to 39 (n=309)	51.1%
40 to 59 (n=400)	48.6%
60 plus (n=291)	44.0%
\$0 to \$59,999 (n=244)	47.3%
\$60,000 to \$99,999 (n=281)	45.1%
\$100,000 or more (n=278)	51.6%
Refuse/No answer (n=197)	49.4%

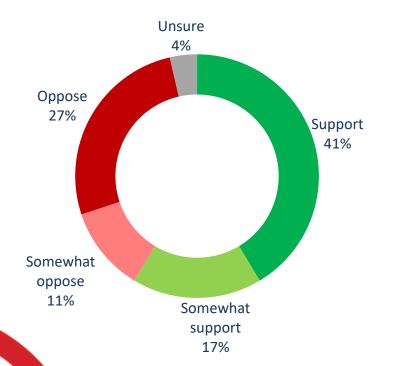
13

QUESTION – Do you agree, somewhat agree, somewhat disagree, or disagree with each of the following statements? [RANDOMIZE]

If the government allowed more homes to be built the price of housing would be more affordable for Canadians

Support for private retailers selling alcohol

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=300, accurate 5.7 percentage points plus or minus, 19 times out of 20. [Ontario only]



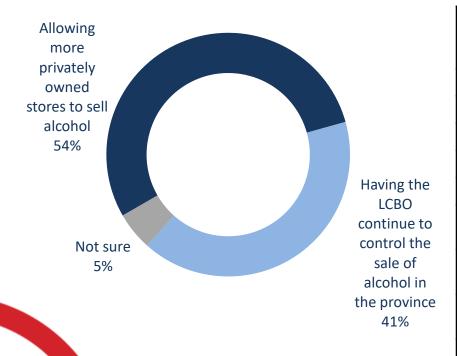
Subgroups	Support/ Somewhat support
Male (n=143)	63.1%
Female (n=157)	54.3%
18 to 39 (n=80)	59.9%
40 to 59 (n=120)	60.3%
60 plus (n=100)	54.2%
\$0 to \$59,999 (n=66)	60.8%
\$60,000 to \$99,999 (n=82)	58.8%
\$100,000 or more (n=95)	58.9%
Refuse/No answer (n=57)	55.5%

*Note: Charts may not add up to 100 due to rounding

QUESTION – The Union representing employees at the Liquor Control Board, also known as the LCBO may go on strike just before the Canada Day long weekend. If the LCBO will be closed because of the strike, would you support, somewhat support, somewhat oppose or oppose allowing for the sale of liquor and spirits at private retailers during the strike? [ONTARIO ONLY]

Control of alcohol in Ontario

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=300, accurate 5.7 percentage points plus or minus, 19 times out of 20. [Ontario only]



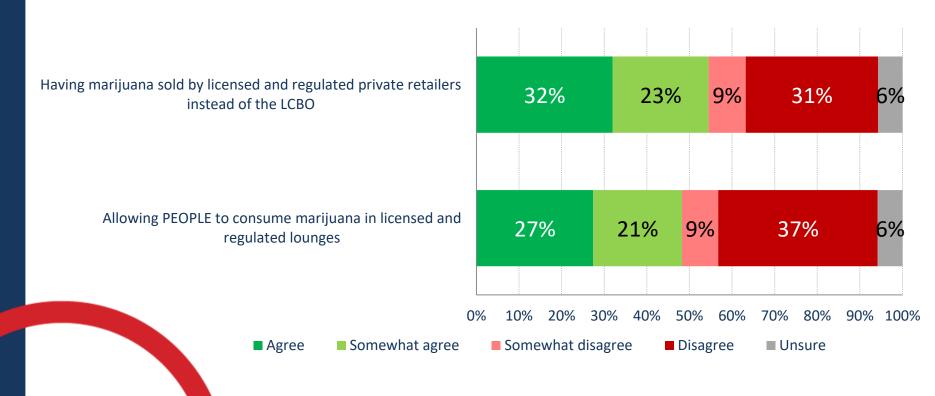
Subgroups	Allowing more privately owned stores	Having LCBO continue to control
Male (n=143)	59.2%	38.0%
Female (n=157)	49.2%	43.6%
18 to 39 (n=80)	58.9%	37.4%
40 to 59 (n=120)	55.7%	38.1%
60 plus (n=100)	44.9%	49.9%
\$0 to \$59,999 (n=66)	50.8%	44.4%
\$60,000 to \$99,999 (n=82)	56.2%	35.7%
\$100,000 or more (n=95)	54.8%	41.1%
Refuse/No answer (n=57)	53.3%	44.0%

^{*}Note: Charts may not add up to 100 due to rounding

QUESTION – As you may know the LCBO is an Ontario Crown Corporation that control alcohol sales in the province and contributes profits to the Government of Ontario. What is more important to you [ONTARIO ONLY]

Support for marijuana regulations in Ontario

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=300, accurate 5.7 percentage points plus or minus, 19 times out of 20. [Ontario only]

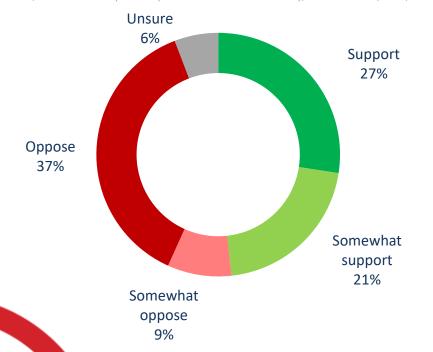


*Note: Charts may not add up to 100 due to rounding

QUESTION – When marijuana is legalized, do you support, somewhat support, somewhat oppose or oppose the following [ROTATE][ONTARIO ONLY]

Support for marijuana consumption in lounges

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=300, accurate 5.7 percentage points plus or minus, 19 times out of 20. [Ontario only]



Subgroups	Support/ Somewhat support
Male (n=143)	50.8%
Female (n=157)	45.9%
18 to 39 (n=80)	58.4%
40 to 59 (n=120)	44.9%
60 plus (n=100)	39.1%
\$0 to \$59,999 (n=66)	38.8%
\$60,000 to \$99,999 (n=82)	51.5%
\$100,000 or more (n=95)	49.1%
Refuse/No answer (n=57)	52.5%

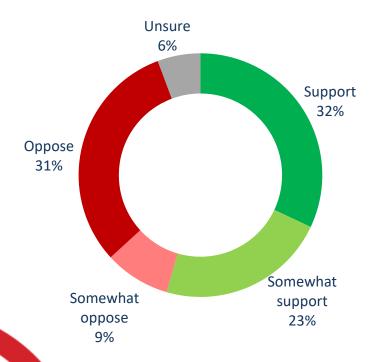
*Note: Charts may not add up to 100 due to rounding

QUESTION – When marijuana is legalized, do you support, somewhat support, somewhat oppose or oppose the following [ROTATE][ONTARIO ONLY]

Allowing PEOPLE to consume marijuana in licensed and regulated lounges

Marijuana sold by private retailers

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 25th to 28th, 2017, n=300, accurate 5.7 percentage points plus or minus, 19 times out of 20. [Ontario only]



Subgroups	Support/ Somewhat support
Male (n=143)	51.8%
Female (n=157)	57.0%
18 to 39 (n=80)	61.4%
40 to 59 (n=120)	56.2%
60 plus (n=100)	42.5%
\$0 to \$59,999 (n=66)	47.7%
\$60,000 to \$99,999 (n=82)	57.8%
\$100,000 or more (n=95)	51.9%
Refuse/No answer (n=57)	61.8%

*Note: Charts may not add up to 100 due to rounding

QUESTION – When marijuana is legalized, do you support, somewhat support, somewhat oppose or oppose the following [ROTATE][ONTARIO ONLY]

Having marijuana sold by licensed and regulated private retailers instead of the LCBO



Methodology

Methodology

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between June 25th and 28th, 2017. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20. The margin of error for a random survey of 300 residents of Ontario is ± 5.7 percentage points, 19 times out of 20.

The research was commissioned by Consumer Choice Center.

Note: Charts may not add up to 100 due to rounding.



About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.





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Technical Note

Element	Description	Element	Description
Organization who commissioned the research	Consumer Choice Center	Weighting of Data	The results were weighted by age and gender using the latest Census information (2014) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Final Sample Size	1000 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the
Margin of Error	±3.1 percentage points, 19 times out of 20.	Screening	media or a political party prior to administering the survey to ensure the integrity of the data.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online survey	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2014) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
	Atlantic Canada, Quebec, Ontario, Prairies, British	Estimated Response Rate	Twelve percent, consistent with industry norms.
Demographics (Captured)	Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Fieldwork/Validation	Live interviews with live supervision to validate work as per the MRIA Code of Conduct	Question Content	All questions asked are contained in this report.
Number of Calls	Maximum of five call backs.		The questions in the preceding report are written exactly as they
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-	Question Wording	were asked to individuals.
	9:30pm local time for the respondent.	Survey Company	Nanos Research
Field Dates	June 25 th to 28 th , 2017.		Contact Nanos Research for more information or with any concerns or questions.
Language of Survey	The survey was conducted in both English and French.	Contact	http://www.nanosresearch.com Telephone:(613) 234-4666 ext. Email: info@nanosresearch.com.



Tabulations



 $\label{lower_post_post_post_post} \begin{subarray}{ll} Do you support, somewhat support, somewhat oppose or oppose each of the following? \end{support} \begin{subarray}{ll} RANDOMIZE \end{support}$

			Region		Inco	ome	
			Canada 2017-06	\$0 to \$59,999	\$60,000 to \$99,999	\$100,000 or more	Refuse/No Answer
Question - Banning ridesharing	Total	Unwgt N	1000	244	281	278	197
services such as Uber		Wgt N	1000	241	278	284	197
	Support	%	11.4	15.8	10.6	9.1	10.6
	Somewhat support	%	17.7	20.5	17.8	13.5	20.3
	Somewhat oppose	%	20.7	18.9	20.9	24.0	18.1
	Oppose	%	41.3	33.8	42.8	47.4	39.6
	Unsure	%	8.8	11.0	7.9	6.1	11.4

$\label{lower} \textbf{Do you support, somewhat support, somewhat oppose or oppose each of the following? [RANDOMIZE] \\$

			Region		Inco	ome	
			Canada 2017-06	\$0 to \$59,999	\$60,000 to \$99,999	\$100,000 or more	Refuse/No Answer
Question - Banning homesharing	Total	Unwgt N	1000	244	281	278	197
services such as AirBnB		Wgt N	1000	241	278	284	197
	Support	%	8.2	10.7	9.0	7.9	4.7
	Somewhat support	%	17.9	24.3	11.3	15.7	22.5
	Somewhat oppose	%	23.3	17.4	27.4	22.7	25.9
	Oppose	%	37.2	28.9	38.4	45.8	33.2
	Unsure	%	13.4	18.8	14.0	7.9	13.8

$\label{thm:constraints} \textbf{Do you support, somewhat support, somewhat oppose or oppose each of the following? [RANDOMIZE] \\$

			Region		Inc	come	
			Canada 2017-06	\$0 to \$59,999	\$60,000 to \$99,999	\$100,000 or more	Refuse/No Answer
Question - Allowing Canadians to	Total	Unwgt N	1000	244	281	278	197
purchase alcohol from other		Wgt N	1000	241	278	284	197
provinces and transport it across provincial boundaries	Support	%	80.6	73.7	82.5	86.0	78.3
provincial boundaries	Somewhat support	%	12.3	17.3	9.3	9.0	15.2
	Somewhat oppose	%	2.8	4.2	3.5	.9	2.6
	Oppose	%	2.8	4.1	2.6	3.1	1.4
	Unsure	%	1.5	.7	2.1	1.0	2.5



			Region		Inc	come		
					\$60,000 to			
			Canada 2017-06	\$0 to \$59,999	\$99,999	\$100,000 or more	Refuse/No Answer	
Question - The supply and price	Total	Unwgt N	1000	244	281	278	197	
of many food items such as milk		Wgt N	1000	241	278	284	197	
are managed by marketing boards created by the Government of Canada. What is more important to you? [ROTATE]	Having the government manage the price and supply of milk to the benefit of milk producers Having the lowest price possible for milk for the benefit of consumers		34.4 46.2	33.1 46.7	37.0 45.4	36.0 45.8	30.0 47.5	
	Unsure	%	19.4	20.2	17.6	18.2	22.5	

Do you agree, somewhat agree, somewhat disagree, or disagree with each of the following statements? [RANDOMIZE]

			Region		Inco	ome	-
			Canada 2017-06	\$0 to \$59,999	\$60,000 to \$99,999	\$100,000 or more	Refuse/No Answer
Question - Selling tobacco	Total	Unwgt N	1000	244	281	278	197
products in packaging without		Wgt N	1000	241	278	284	197
branding (e.g. company colours and logos) will reduce the number	Agree	%	10.9	10.9	9.5	13.3	9.5
of Canadians that smoke.	Somewhat agree	%	19.7	13.9	20.8	25.4	16.9
	Somewhat disagree	%	16.2	18.1	16.7	15.3	14.5
	Disagree	%	43.6	49.9	42.6	38.9	44.0
	Unsure	%	9.6	7.3	10.4	7.1	14.9



Do you agree, somewhat agree, somewhat disagree, or disagree with each of the following statements? [RANDOMIZE]

			Region Income			ome	
			Canada 2017-06	\$0 to \$59,999	\$60,000 to \$99,999	\$100,000 or more	Refuse/No Answer
Question - The government	Total	Unwgt N	1000	244	281	278	197
should regulate vaping products		Wgt N	1000	241	278	284	197
like tobacco products even	Agree	%	42.5	42.3	42.3	42.8	42.4
though vaping is considered 95%	•						
safer than cigarettes.	Somewhat agree	%	25.6	28.9	26.5	24.1	22.5
	Somewhat disagree	%	12.1	11.9	11.0	12.7	13.2
	Disagree	%	14.3	12.6	13.4	16.8	14.0
	Unsure	%	5.5	4.3	6.8	3.6	7.9

Do you agree, somewhat agree, somewhat disagree, or disagree with each of the following statements? [RANDOMIZE]

			Region		Inco		
			Canada 2017-06	\$0 to \$59,999	\$60,000 to \$99,999	\$100,000 or more	Refuse/No Answer
Question - If the government	Total	Unwgt N	1000	244	281	278	197
allowed more homes to be built		Wgt N	1000	241	278	284	197
the price of housing would be more affordable for Canadians	Agree	%	11.7	9.5	16.3	11.0	8.9
more unorable for canadams	Somewhat agree	%	24.8	26.1	25.1	23.8	24.2
	Somewhat disagree	%	23.1	22.2	23.5	22.5	24.7
	Disagree	%	25.2	25.1	21.6	29.1	24.7
	Unsure	%	15.2	17.1	13.5	13.7	17.5

			Region	Income						
			Ontario	\$0 to \$59,999	\$60,000 to \$99,999	\$100,000 or more	Refuse/No Answer			
Question - The Union representing	Total	Unwgt N	300	66	82	95	57			
employees at the Liquor Control		Wgt N	300	63	80	99	58			
Board, also known as the LCBO may	Support	%	41.4	37.5	48.2	42.3	34.5			
go on strike just before the Canada										
Day long weekend. If the LCBO will	Somewhat support	%	17.2	23.3	10.6	16.6	21.0			
be closed because of the strike,	Somewhat oppose	%	11.3	10.2	14.5	9.5	11.1			
would you support, somewhat	Oppose	%	26.5	25.1	22.6	27.5	31.6			
support, somewhat oppose or	Unsure	%	3.6	3.8	4.0	4.1	1.9			
oppose allowing for the sale of		,-								
liquor and spirits at private retailers										
during the strike?										



			Region		Inco	ome	
			Ontario	\$0 to \$59,999	\$60,000 to \$99,999	\$100,000 or more	Refuse/No Answer
Question - As you may know the	Total	Unwgt N	300	66	82	95	57
LCBO is an Ontario Crown		Wgt N	300	63	80	99	58
Corporation that controls alcohol sales in the province and contributes profits to the	Allowing more privately owned stores to sell alcohol	%	54.0	50.8	56.2	54.8	53.3
Government of Ontario. What is more important to you? [ROTATE]	Having the LCBO continue to control the sale of alcohol in the province	%	40.9	44.4	35.7	41.1	44.0
	Not sure	%	5.1	4.7	8.1	4.2	2.7

When marijuana is legalized, do you support, somewhat support, somewhat oppose or oppose the following [ROTATE]

			Region		Inco	ome	
			Ontario	\$0 to \$59,999	\$60,000 to \$99,999	\$100,000 or more	Refuse/No Answer
Question - Allowing PEOPLE to	Total	Unwgt N	300	66	82	95	57
consume marijuana in licensed and		Wgt N	300	63	80	99	58
regulated lounges	Support	%	27.4	18.9	32.6	30.5	24.2
	Somewhat support	%	20.8	19.9	18.9	18.6	28.3
	Somewhat oppose	%	8.5	11.0	10.0	5.5	9.0
	Oppose	%	37.4	43.7	31.3	41.3	32.5
	Unsure	%	5.8	6.5	7.1	4.1	6.0

When marijuana is legalized, do you support, somewhat support, somewhat oppose or oppose the following [ROTATE]

			Region		Inco	ome	
			Ontario	\$0 to \$59,999	\$60,000 to \$99,999	\$100,000 or more	Refuse/No Answer
Question - Having marijuana sold	Total	Unwgt N	300	66	82	95	57
by licensed and regulated private		Wgt N	300	63	80	99	58
retailers instead of the LCBO	Support	%	32.0	24.2	34.2	38.8	25.9
	Somewhat support	%	22.5	23.5	23.6	13.1	35.9
	Somewhat oppose	%	8.7	10.9	11.5	7.9	3.8
	Oppose	%	31.1	35.0	24.3	38.2	24.2
	Unsure	%	5.7	6.4	6.5	2.0	10.2



Do you support, somewhat support, somewhat oppose or oppose each of the following? [RANDOMIZE]

			Region						Gend	der	Age		
			Canada 2017-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 39	40 to 59	60 plus
Question - Banning ridesharing	Total	Unwgt N	1000	100	250	300	200	150	500	500	309	400	291
services such as Uber		Wgt N	1000	100	250	300	200	150	487	513	359	376	265
	Support	%	11.4	3.8	14.3	12.8	7.5	14.0	13.2	9.7	7.5	12.3	15.4
	Somewhat support	%	17.7	22.4	19.0	16.9	14.4	18.7	15.8	19.6	16.4	18.5	18.4
	Somewhat oppose	%	20.7	26.3	23.8	22.3	11.8	20.7	19.7	21.7	17.8	20.2	25.6
	Oppose	%	41.3	37.9	35.8	41.7	53.0	36.1	44.3	38.4	51.5	40.7	28.4
	Unsure	%	8.8	9.5	7.0	6.3	13.4	10.5	7.0	10.6	6.9	8.3	12.2

Do you support, somewhat support, somewhat oppose or oppose each of the following? [RANDOMIZE]

			Region						Gender			- Age		
			Canada 2017-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 39	40 to 59	60 plus	
Question - Banning homesharing	Total	Unwgt N	1000	100	250	300	200	150	500	500	309	400	291	
services such as AirBnB		Wgt N	1000	100	250	300	200	150	487	513	359	376	265	
	Support	%	8.2	4.1	8.5	8.0	7.7	11.7	8.3	8.2	6.1	9.8	9.0	
	Somewhat support	%	17.9	18.3	20.0	18.5	9.4	24.2	17.0	18.7	15.0	17.4	22.3	
	Somewhat oppose	%	23.3	25.5	26.3	26.7	16.3	19.7	21.1	25.5	22.8	22.8	24.7	
	Oppose	%	37.2	35.2	32.2	35.9	46.1	37.4	42.2	32.4	44.6	37.5	26.8	
	Unsure	%	13.4	16.9	13.0	10.9	20.6	7.0	11.5	15.2	11.5	12.5	17.2	



Do you support, somewhat support, somewhat oppose or oppose each of the following? [RANDOMIZE]

					Regi	on		<u> </u>	Geno	der		Age	
			Canada 2017-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 39	40 to 59	60 plus
Question - Allowing Canadians to	Total	Unwgt N	1000	100	250	300	200	150	500	500	309	400	291
purchase alcohol from other		Wgt N	1000	100	250	300	200	150	487	513	359	376	265
provinces and transport it across provincial boundaries	Support	%	80.6	81.9	75.4	84.9	80.6	79.5	86.3	75.2	82.3	80.2	78.8
provincial soundaries	Somewhat support	%	12.3	13.5	16.8	9.4	10.2	12.8	8.2	16.2	11.1	11.1	15.7
	Somewhat oppose	%	2.8	1.3	3.7	1.0	4.9	2.8	1.7	3.8	2.1	3.4	2.6
	Oppose	%	2.8	2.5	3.0	2.9	2.1	3.7	2.3	3.4	2.4	4.0	1.6
	Unsure	%	1.5	.7	1.1	1.8	2.2	1.3	1.5	1.5	2.0	1.2	1.2

					Regi	on		 	Gen	der		Age	
			Canada 2017-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 39	40 to 59	60 plus
Question - The supply and price	Total	Unwgt N	1000	100	250	300	200	150	500	500	309	400	291
of many food items such as milk		Wgt N	1000	100	250	300	200	150	487	513	359	376	265
are managed by marketing boards created by the Government of Canada. What is more important to you? [ROTATE]	Having the government manage the price and supply of milk to the benefit of milk producers Having the lowest price possible for milk for the benefit	%	34.4 46.2	41.9 46.1	39.6 44.7	31.5 46.9	31.5 48.7	30.5 44.2	30.2 51.9	38.4	29.0 49.5	34.6 45.7	41.4 42.5
	of consumers Unsure	%	19.4	12.0	15.7	21.6	19.8	25.3	18.0	20.7	21.4	19.7	16.1



Do you agree, somewhat agree, somewhat disagree, or disagree with each of the following statements? [RANDOMIZE]

				<u>-</u>	Gender			Age					
			Canada 2017-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 39	40 to 59	60 plus
Question - Selling tobacco	Total	Unwgt N	1000	100	250	300	200	150	500	500	309	400	291
products in packaging without		Wgt N	1000	100	250	300	200	150	487	513	359	376	265
branding (e.g. company colours and logos) will reduce the	Agree	%	10.9	14.2	10.4	9.2	11.2	12.7	12.7	9.2	8.6	11.7	12.9
number of Canadians that	Somewhat agree	%	19.7	22.6	18.9	20.5	17.0	20.8	22.4	17.1	17.6	21.4	20.0
smoke.	Somewhat disagree	%	16.2	14.2	18.0	14.7	18.5	14.4	17.0	15.4	16.5	16.9	14.8
	Disagree	%	43.6	38.9	40.7	48.7	45.3	39.3	39.4	47.6	47.8	40.8	41.9
	Unsure	%	9.6	10.1	12.0	6.8	8.0	12.8	8.5	10.7	9.5	9.1	10.3

Do you agree, somewhat agree, somewhat disagree, or disagree with each of the following statements? [RANDOMIZE]

				Region							Age		
			Canada 2017-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 39	40 to 59	60 plus
Question - The government	Total	Unwgt N	1000	100	250	300	200	150	500	500	309	400	291
should regulate vaping products		Wgt N	1000	100	250	300	200	150	487	513	359	376	265
like tobacco products even though vaping is considered 95%	Agree	%	42.5	45.4	43.4	39.1	43.0	44.9	39.9	44.9	42.6	41.9	43.1
safer than cigarettes.	Somewhat agree	%	25.6	29.6	26.3	23.1	23.5	29.7	23.8	27.3	27.5	23.1	26.5
	Somewhat disagree	%	12.1	12.0	10.5	15.6	11.6	8.7	12.2	12.0	11.7	13.5	10.7
	Disagree	%	14.3	6.2	15.6	17.1	15.6	10.0	17.3	11.4	13.5	16.0	12.9
	Unsure	%	5.5	6.8	4.2	5.1	6.2	6.7	6.7	4.4	4.6	5.5	6.8



Do you agree, somewhat agree, somewhat disagree, or disagree with each of the following statements? [RANDOMIZE]

					Regi	on			Gen	der	-	Age	
			Canada 2017-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 39	40 to 59	60 plus
Question - If the government	Total	Unwgt N	1000	100	250	300	200	150	500	500	309	400	291
allowed more homes to be built		Wgt N	1000	100	250	300	200	150	487	513	359	376	265
the price of housing would be more affordable for Canadians	Agree	%	11.7	9.4	11.6	11.7	12.8	12.1	15.3	8.3	9.9	11.6	14.5
	Somewhat agree	%	24.8	23.3	28.7	25.3	17.1	28.6	25.2	24.4	22.3	24.8	28.2
	Somewhat disagree	%	23.1	23.9	23.5	20.9	23.6	25.7	20.6	25.5	25.4	21.8	21.9
	Disagree	%	25.2	24.9	21.0	28.6	30.2	18.7	25.3	25.1	25.7	26.8	22.1
	Unsure	%	15.2	18.5	15.2	13.5	16.4	14.9	13.6	16.7	16.7	15.1	13.2

			Region	1	Gende	er	-	Age	
			Ontario	Total	Male	Female	18 to 39	40 to 59	60 plus
Question - The Union representing employees	Total	Unwgt N	300	300	143	157	80	120	100
at the Liquor Control Board, also known as the $$		Wgt N	300	300	144	156	108	114	78
LCBO may go on strike just before the Canada	Support	%	41.4	41.4	45.8	37.2	47.7	39.0	35.9
Day long weekend. If the LCBO will be closed									55.5
because of the strike, would you support,	Somewhat support	%	17.2	17.2	17.3	17.1	12.2	21.3	18.3
somewhat support, somewhat oppose or	Somewhat oppose	%	11.3	11.3	9.2	13.3	14.8	9.4	9.3
oppose allowing for the sale of liquor and	Oppose	%	26.5	26.5	26.0	27.0	21.5	27.2	32.3
spirits at private retailers during the strike?	Unsure	%	3.6	3.6	1.7	5.4	3.8	3.1	4.1



			Region		Gender		Age		
			Ontario	Total	Male	Female	18 to 39	40 to 59	60 plus
Question - As you may know the LCBO is an	Total	Unwgt N	300	300	143	157	80	120	100
Ontario Crown Corporation that controls		Wgt N	300	300	144	156	108	114	78
alcohol sales in the province and contributes profits to the Government of Ontario. What is more important to you? [ROTATE]	Allowing more privately owned stores to sell	%	54.0	54.0	59.2	49.2	58.9	55.7	44.9
	alcohol Having the LCBO continue to control the sale of alcohol in the province	%	40.9	40.9	38.0	43.6	37.4	38.1	49.9
	Not sure	%	5.1	5.1	2.8	7.1	3.8	6.2	5.2

When marijuana is legalized, do you support, somewhat support, somewhat oppose or oppose the following [ROTATE]

			Region		Gender		Age		
			Ontario	Total	Male	Female	18 to 39	40 to 59	60 plus
Question - Allowing PEOPLE to consume	Total	Unwgt N	300	300	143	157	80	120	100
marijuana in licensed and regulated lounges		Wgt N	300	300	144	156	108	114	78
	Support	%	27.4	27.4	29.9	25.2	37.0	25.5	17.0
	Somewhat support	%	20.8	20.8	20.9	20.7	21.4	19.4	22.1
	Somewhat oppose	%	8.5	8.5	9.0	8.1	7.3	6.4	13.3
	Oppose	%	37.4	37.4	35.5	39.2	29.2	41.7	42.6
	Unsure	%	5.8	5.8	4.7	6.8	5.2	7.0	4.9



When marijuana is legalized, do you support, somewhat support, somewhat oppose or oppose the following [ROTATE]

			Region		Gender		Age		
			Ontario	Total	Male	Female	18 to 39	40 to 59	60 plus
Question - Having marijuana sold by licensed	Total	Unwgt N	300	300	143	157	80	120	100
and regulated private retailers instead of the LCBO		Wgt N	300	300	144	156	108	114	78
	Support	%	32.0	32.0	29.6	34.3	38.4	30.8	25.0
	Somewhat support	%	22.5	22.5	22.2	22.7	23.0	25.4	17.5
	Somewhat oppose	%	8.7	8.7	9.2	8.2	7.1	5.8	15.2
	Oppose	%	31.1	31.1	34.9	27.6	21.8	36.4	36.3
	Unsure	%	5.7	5.7	4.1	7.2	9.8	1.6	6.0